Sustainable Mobility with Oil and Carbon Constraints: Will The Develping World Be Like Us? Not if They Can Help It

Lee Schipper Senior Research Engineer Precourt Energy Efficiency Center, Stanford University and Project Scientist, Global Metropolitan Studies, UC Berkeley

A Asilomar, 28 July 2009



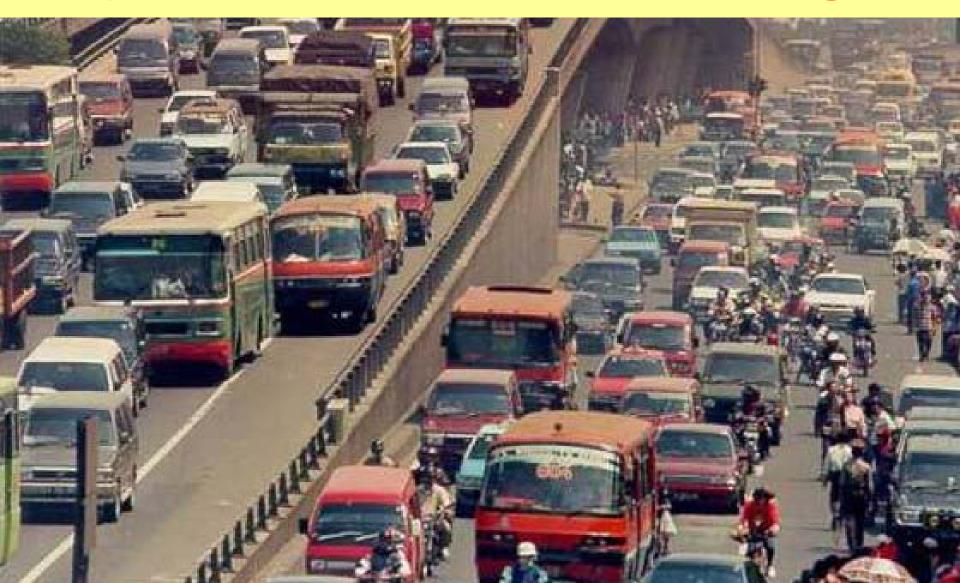
Montezuma's Revenge in Mexico City?





TECHNOLOGY LEAPFROGGING In PANAMA?

Mal-Asia? (and Dozens of other Developing Citie



Three Wheels in Lahore, Pakistan



Two Wheels in Kuala Lumpur



Formerly Two Wheels (with feet) in Shanghai



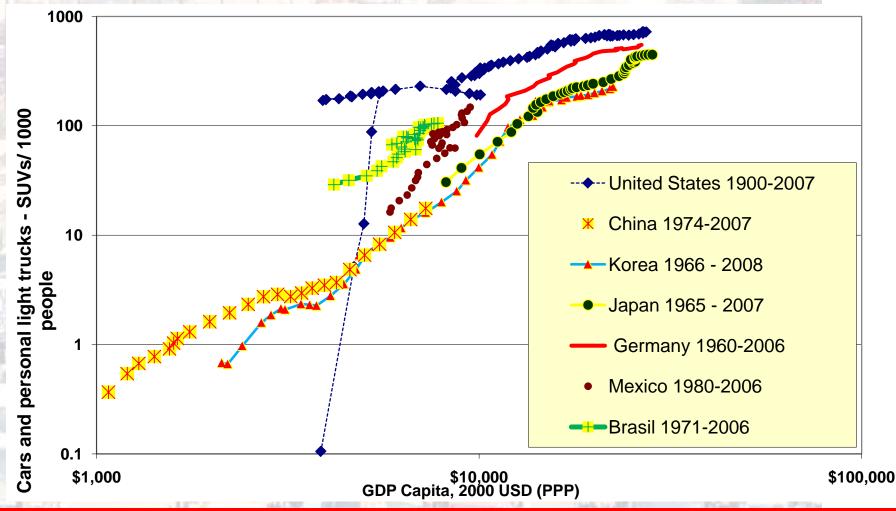
Four Feet in Pune, India Is this Mode in Your Survey

DON'T RUN ACROSS THE ROAD AND CONFUSE THE DRIVER

Outlook for Transport in Developing Countries Breathing Room?

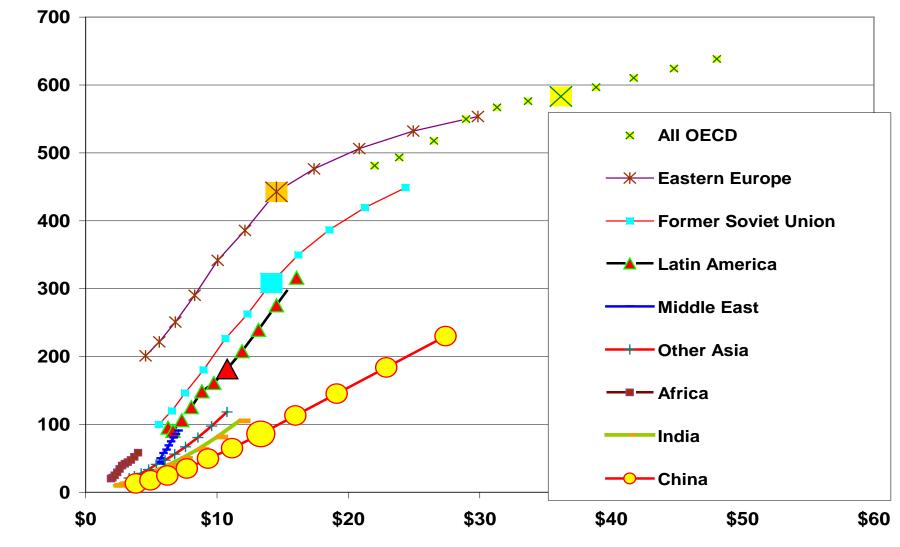
- Present Trends- Unsustainable Transport
 - Air pollution/exposure, safety, congestion mostly getting worse
 - In Asia 80% of trips "outdoors" *(feet, pedals, two wheels, bus stops)
 - Increased exclusion of the 80-90% not in cars
- Some Good News
 - Fuel economy standards in China (but car ownership rising >15%/year)
 - Much cleaner fuel, vehicles across Asia and Latin America
 - Sincere national support for urban transport (India, Colombia, Mex.
- This Leaves a Big Transport Problem
 - Urban transport snarled almost everywhere
 - Intercity roads usually torn up by overloaded trucks and buses
 - Rail strong in some countries (China, India),

Motorization and Economic Growth: Do 2 Billion Cars Make Us Better Off?



Key Question: Is this path of motorization good? Inevitable or avoidable

Projections of GDP/Capita and Cars/Capita LAC Remains Highly Motorized / GDP Source WBCSD Sustainable Mobility Project



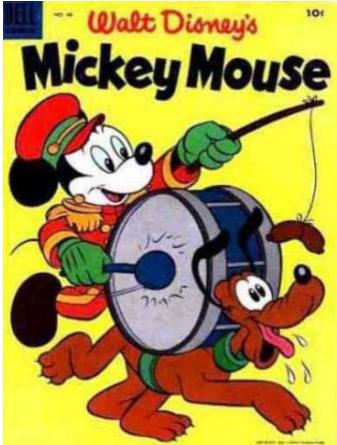
Cars, Light Trucks, SUVs per 1000 People

GDP per Capita, Thousand US Dollars base 2000 using Purchasing Power

Today's Approach to Transport, Energy and Enviroment: A Ponzi Scheme? Little Transport or Urban Planning -Few land use controls -Rapid building of flyovers -Little effort to organize urban transit •Default is Inefficient Cars, Poor Transit -Fail to charge for externalities, subsidized fue -Reliance on car industry for development -Crowded cities waking up authorities •Some Bright Spots -Curatiba, Singapore avoided the mess -Mexico, Bogota, other LA Cities turning around? -India, China coming to grips with cars- too late? The Future Of the "Car"



Will Not Be Like Its Past



With thanks to Walt Disney Productions



Dilemma for Developing World: Can Traditional Four Wheels Provide Real Mobility?

China

- Ring roads, freeways, and traffic fatalities
- Cities suffering from car oriented development
- Fuel economy standards but skyrocketing car ownership

• Viet Nam (Hanoi): Bikes of Burden

- 1+ moped/household –works until cars overwhelm
- Bus and rail development could provide backbone
- A sustainable pattern for much of the world?

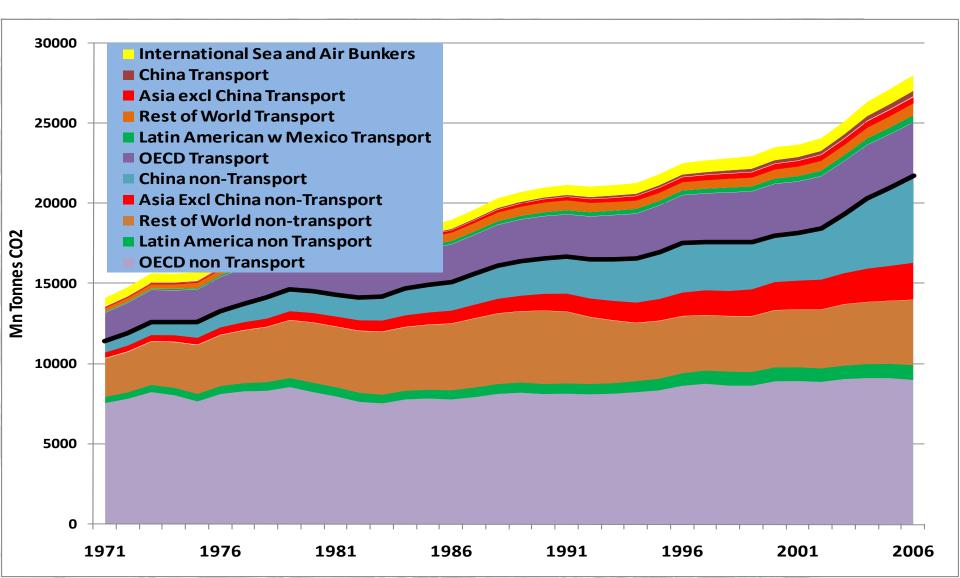
India – Motorization Exploding?

- Hectic, polluting mix of hooves, feet, and wheels
- Few cities have organized public transport
- Transport very contentious in big cities

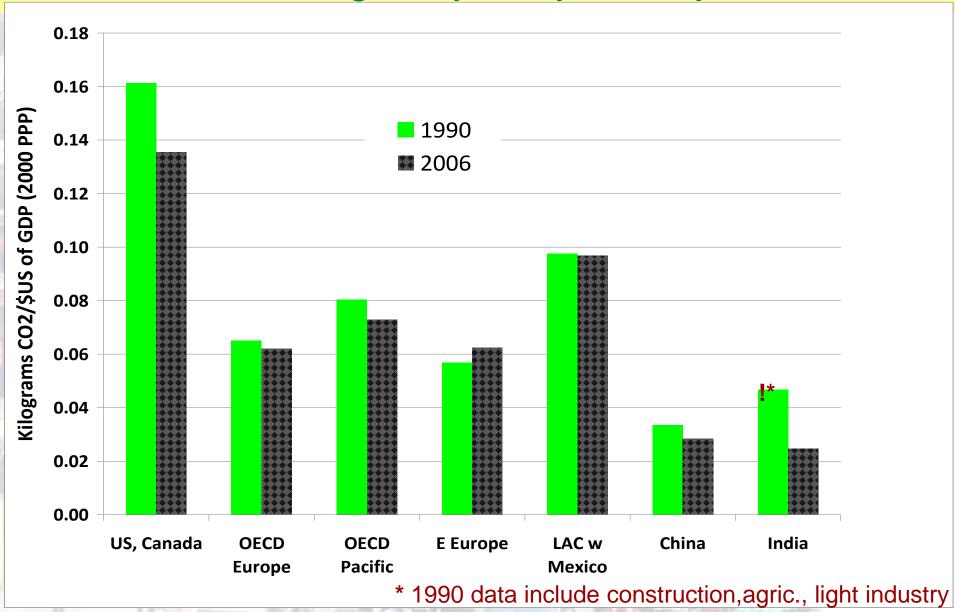




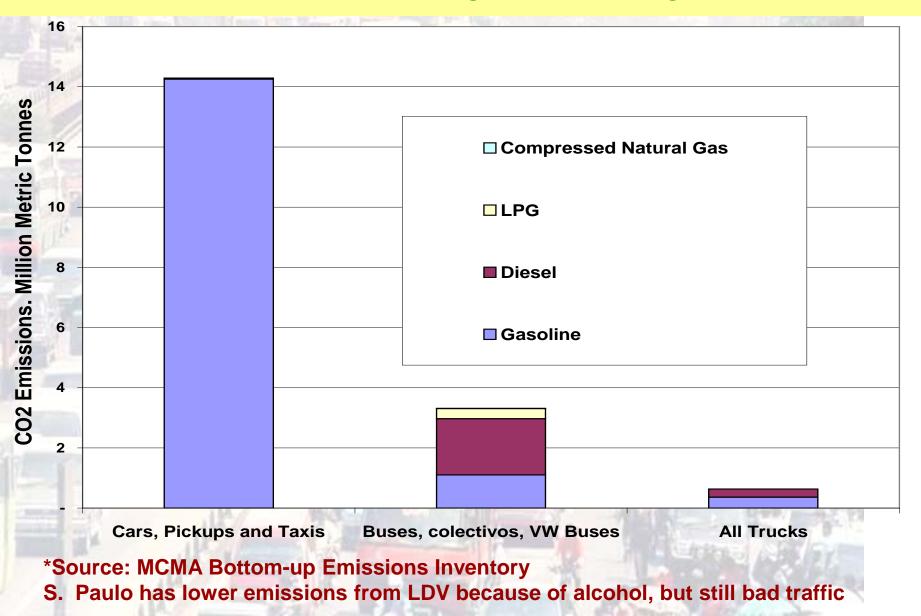
Transport Most Rapidly Rising CO2 Emission Source Most of Increase in Developing World



Road Transport CO2 Emissions Relative to GDP? Falling Only Very Slowly



CO2 Emissions from Road Transport in MCMA – Similar Patterns for Bogota, Santiago, S Paulo*



Transport and Emissions in 2030/2050 as LDV Dominance Grows

- WBCSD Projections: "Sustainable Mobility Project" (SMP)
 - First truly global mobility-CO2 study
 - Projected all major regions, all transport modes, all fuels
 - Signed by CEO of major oil and vehicle makers
- Developing World in Perspective by 2030 (SMP, MoMo)
 - Latin America keeps highest cars/GDP
 - All of Asia catching up but still lags
 - Other regions narrowing gap
- Dealing with CO2 in Transport Means Facing LDV and Trucks
 - "Good Urban Transport" (WBank) means fewer vkt, probably fewer cars
 - Transport measures (congestion pricing, vkt fees) and fuel economy
 - Improving existing transit, rail key, but losing so far to cars and trucks

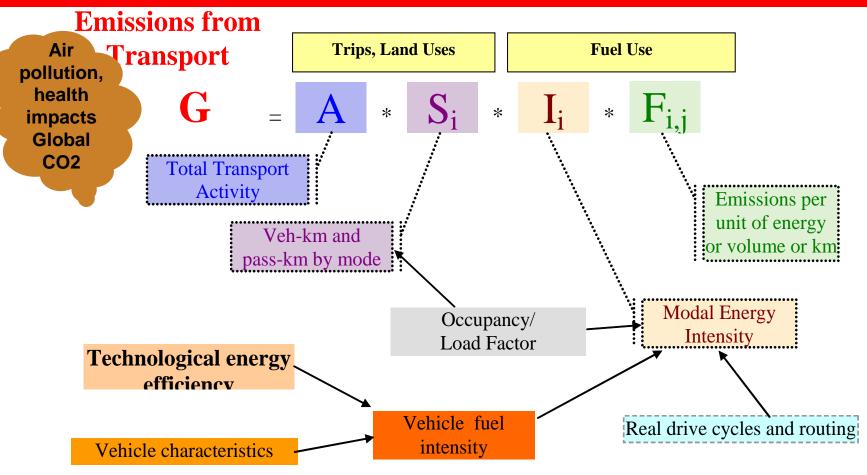
Needed: Strong Transport Actions Slowing Car VKT, Strong National Actions on Fuel/CO2 Taxes, Fuel Economy

Transport: What are the Externalities? Compare w Fuel Costs 5 (US) to 5-15 (LDC) Cents/km

- Accidents, Congestion, Pollution (higher in developing world)
 - Accidents and death: 5-10 cents/km (not by the km), depends on life valuation
 - Congestion- 5-10 cents/km at certain times, seasons, places, ? In LDCs
 - Air Pollution a few euro cents/km in developed countries, tens of cents in LDCs
- CO2/Climate \$7.50/tonne (Nordhaus) or \$85/Tonne (Stern)?
 - The lower value relevant only for fake-biofuels
 - Higher value = 18 ec/liter (Sweden 25 ec) starts to show
 - Still not dominant in transport decisions
- Social Exclusion and Barriers no Price
 - Few developing countries are 'walkable' except at own risk
 - 10-15 % of urban trips (cars) slow down the other 85% on surface
 - More cars probably lower, not raise aggregate welfare

Virtually All Valuations put External Costs of CO2 Much Smaller than Accidents, Congestion, Air Pollution CO2 and Fuel Saving a Co-benefit of Good Transport

"ASIF" Decomposition: Road Map For Saving Road Map for Evaluation



Lesson: Attack all Problems of Transport Not Just Technological Efficiency and Fuels

Transport- CO2 Mitigation: Avoid and Shift but also Improve/Mitigate



Avoid CO2-Intensive Development: Singapore Land Use Planning, Congestion Pricing



Shift and Strengthen: Mexico City Metrobus



Improve and Mitigate: True Low Carbon Fuels

Improve and Mitigate: Efficient Vehicles

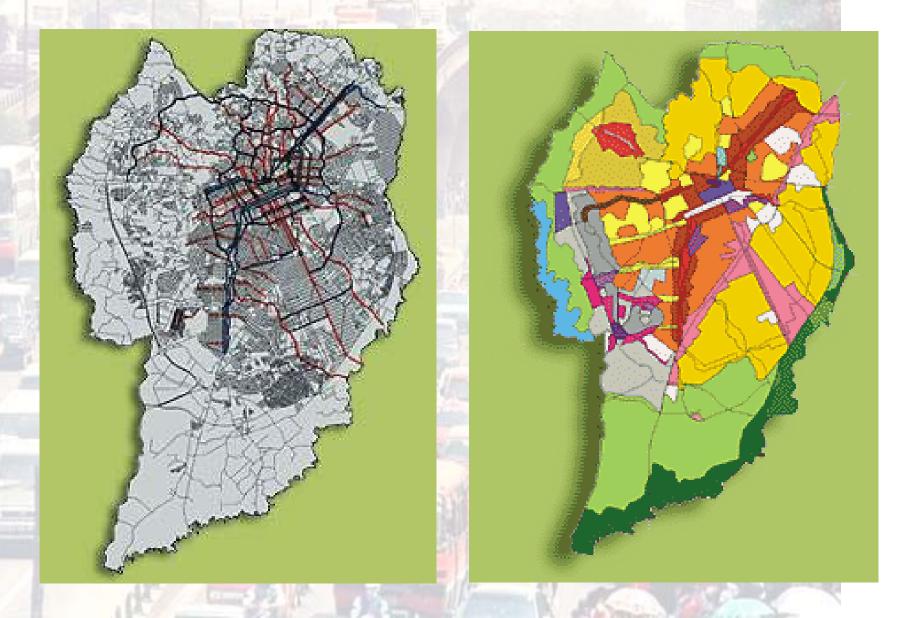
Alter and the

A Long Term Approach for the Developing World the New ASIF

- Avoid Saving Carbon Through Urban Development
 - Land Use: Building a city or differently (Singapore, Curitiba, Seoul)
 - Internalizing costs at an early stage of development
 - Shifting the balance away from high-carbon transport
- Switch: Co-benefits of Transport, Development
 - Bus Rapid Transit and other improvements to transport system, LOS
 - Careful transition from smaller to larger, better managed transit vehicles
 - Congestion pricing and other strategies to reduce externalities
- Improve by Operations, Technology: Carbon costs Count
 - Lower fuel use/km with improved traffic flow
 - Higher vehicle occupancy
 - Efficient vehicles, low carbon fuels Mostly national initiatives
- Finance: Good Transport, not just CO2 Reductions

Saving Oil and CO2 Today Important (Sort of) Creating Health Cities for Tomorrow Urgent

Avoid High CO2 Emissions Through Development: Curitiba's street street and land use system



Shift: High Capacity Bus Rapid Transit BRT Systems Gain Riders from Cars



Dilemma for the Developing World? Cheap Cars and Slow, Costly Transportation

Cheap Two Wheelers, but No Sidewalks in Pune

Nano or Nono? The Peoples' Car



Nano is not Efficient, Just Small Millions Could Clog India's Streets, Slow Economic Growth

Key Messages: Saving CO2 in Transport (from Schipper, Deakin, Mcandrews, Scholl and Frick 2009 for W Bank)* **Transport Matters A Lot for CO2; CO2 Matters Little for Transport*** Transport fastest rising CO2 emissions source (24% global 2006, "50% urban") Light duty vehicles at center of urban transport problems and rising emissions Trucking a mess in most developing countries High CO2 symptom of poor urban transport in most developing cities Attacking the Problem Frame problem as a transport problem, not a CO2 problem \checkmark Technology improvements to LDV important, but VKT growth the major problem CO2 (even at \$85/tonne) not major determinant – take as cobenefit \checkmark Maximize welfare from transport for a given level of emissions The Blind Leading the Blind – Can't Master What You Can't Meter Little useable information on passenger or tonne-km Almost no information on # of vehicles, use /year or fuel and emissions/km \checkmark Important to bring in local and national public and private authorities \checkmark

Thank You Lee Schipper – mrmeter@stanford.edu



Car that absorbs its own carbon and needs no oil? Doesn't solve our transport problems. (with thanks to the late Barry McNutt, who gave me the picture

http://peec.stanford.edu