



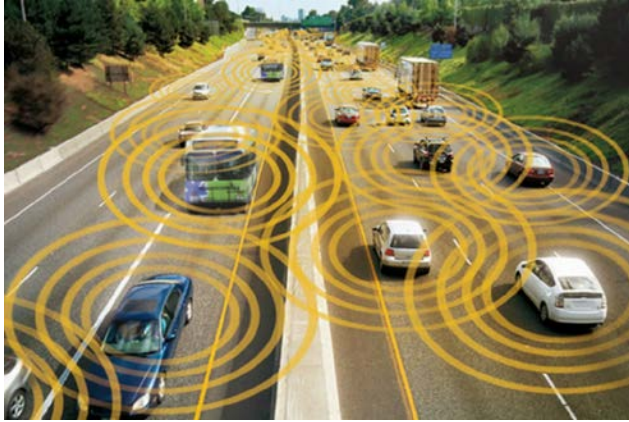
The Traffic Jam of Robots: Implications of Autonomous Vehicles for Trip-Making and Society

Joan Walker
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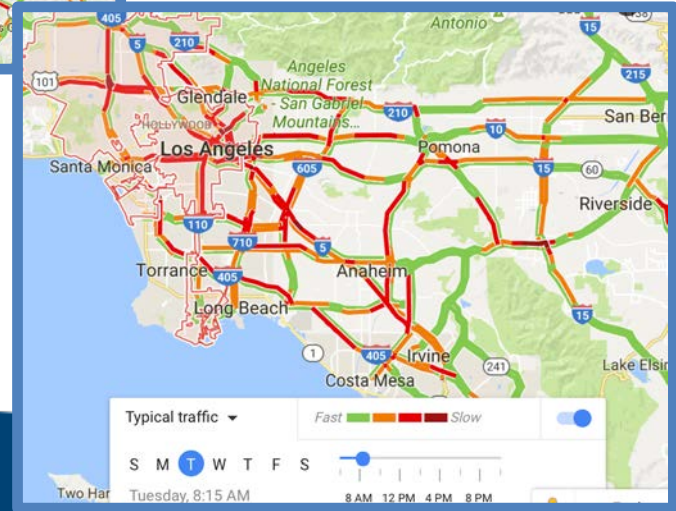
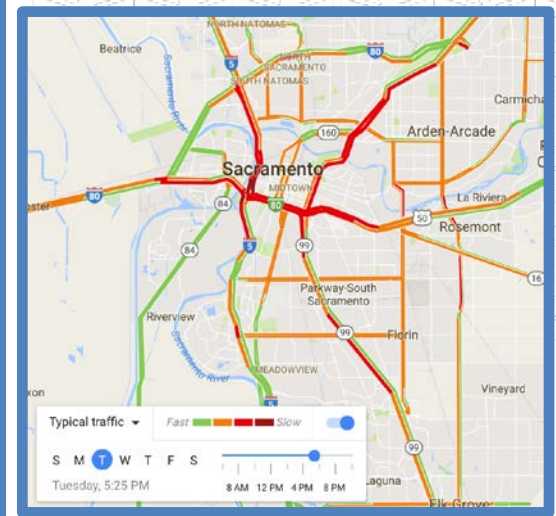
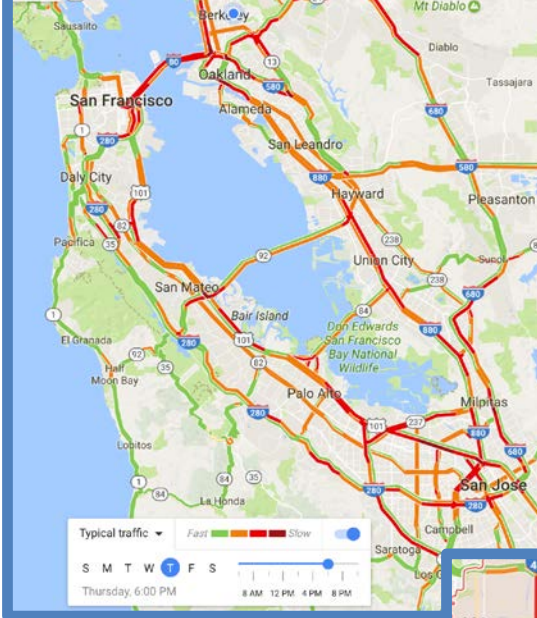
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Vision of Future – Version 1



Current Reality



Future Reality

- Automation will improve efficiency and safety, but not enough to relieve congestion.
- Opposing trends
 - Increasing population (*~30% increase in US by 2060 – census.gov*)
 - Increasing urbanization (*~30% increase in US by 2042 – usmayors.org; 2 mega US cities of 10 million plus today, 5 mega cities in 2042, 9 in 2060; 50 major US cities of 1 million plus today, 70 major cities in 2042)*)
 - Increasing vehicle miles traveled per capita (*~50% increase in US since 1970—fhwa.dot.gov and dshort.com*)
- Requires behavior change even under optimistic technology scenarios (*Sager et al., 2011; Dray et al., 2012*)

Vision of Future – Version 2



“Peak car ownership in the US will occur around 2020 and will drop quickly after that... Automated mobility services could capture 2/3 of the US mobility market in 15-20 years.” (2016)



“Transport-as-a-Service will provide 95% of the passenger miles traveled within 10 years of the widespread regulatory approval of AVs.” (2017)



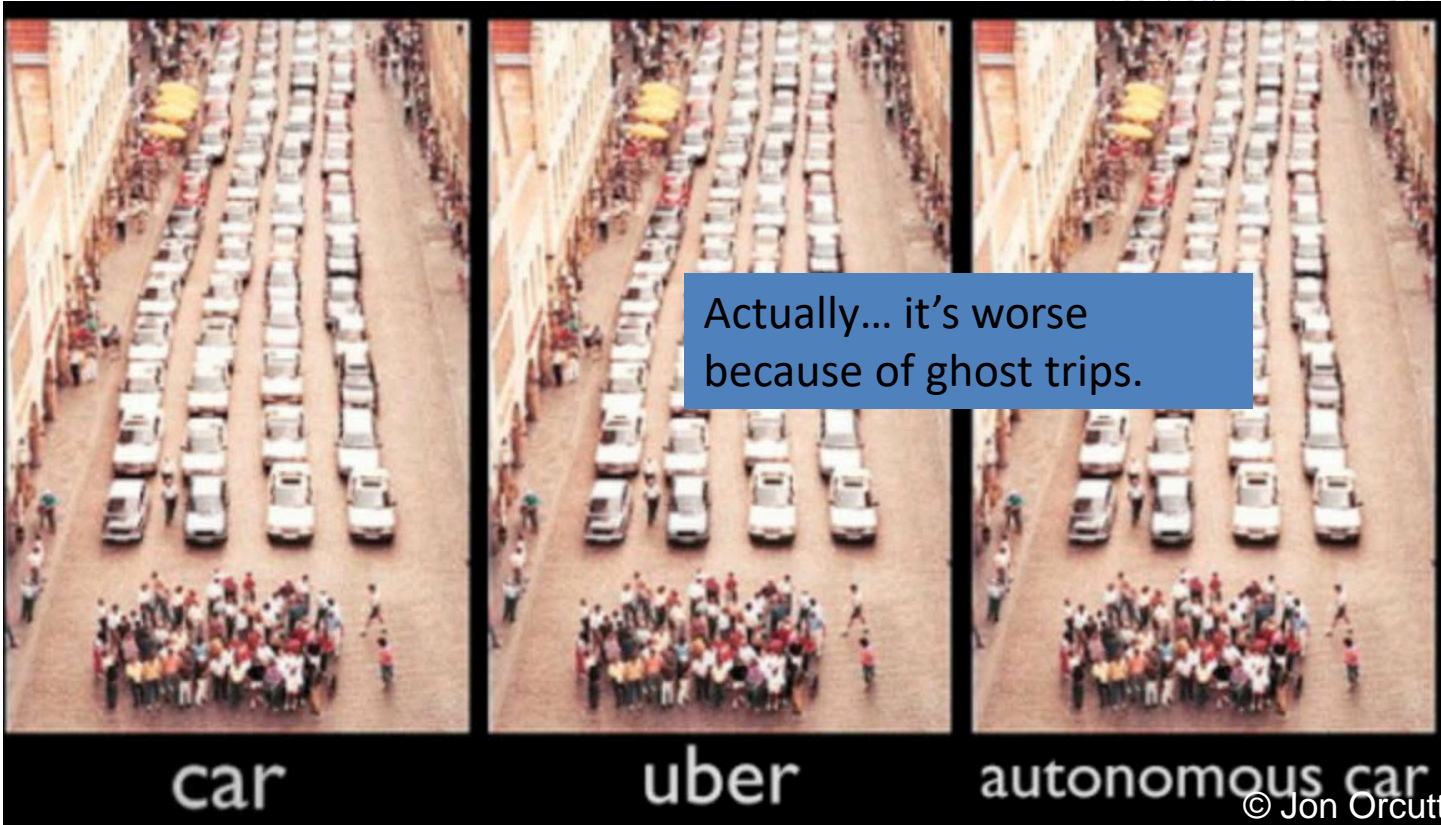
COST?

CONVENIENCE?

FLEXIBILITY?



What do you imagine?



car

uber

autonomous car

© Jon Orcutt

Vision of the Future – Version 3

Autonomous

+ Shared rides

+ Connected

+ Clean

+ Right-sized

+ Equitable

(+ Priced)

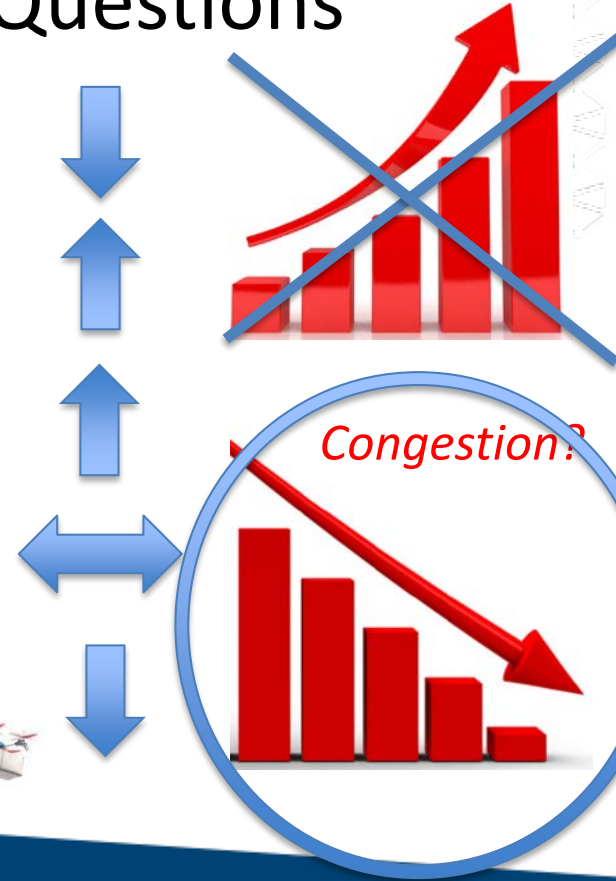
Vision of the Future – Version 3

- + **P**riced
- + **A**utonomous
- + **C**lean & **C**onnected
- + **E**quitable
- + **R**ight-sized
- + **S**hared rides



Critical Travel Behavior Research Questions

- Vehicle miles per person will increase
... by how much?
- Larger proportion of people won't own cars
... how much larger?
- Higher proportion of trips will be shared rides
... how much more?
- Vehicles will change size (and function)
... smaller or larger?
- On demand delivery is escalating
... what traffic will this generate?



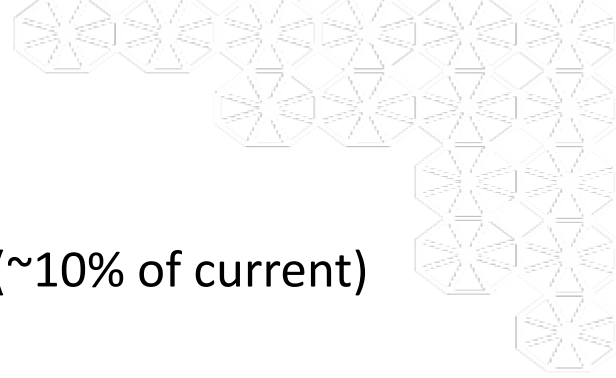
Predicting Travel Changes

- Rich transport behavior literature
 - Pricing, multitasking, parking, sharing vehicles and rides, travel budgets, modal attitudes, habits, social norms, car pride, ...
- Requires new behavioral experiments
 - Difficult as the technologies don't exist
- Approaches
 - Simulation-based scenario analysis
 - Survey responses to hypothetical scenarios
 - Virtual reality and gaming
 - Field experiments using analogous modes & prototypes



*“Hang on
—I’ll Uber us a school bus.”*
New Yorker, May 2016

Research Findings on AV impacts



- Drastically reduced vehicle fleet can serve demand (~10% of current)
(Fagnant & Kockelman, 2014; Fagnant et al., 2015; OECD, 2015)
- But vehicle miles traveled increases
 - 8-10% vehicle relocation only (Fagnant & Kockelman 2014; Fagnant et al. 2015)
 - 4-15% multitasking, network efficiency (Gucwa, 2014)
 - 5-35% depending on penetration and level of automation (Fehr & Peers, 2014)
 - 6-90% depending on shared vehicles & rides, transit quality (OECD, 2015)
- People (today) are willing to pay for Automated Vehicles
\$4,900 on average; ranges from \$0 - \$10,000+ (Daziano et al., 2016)
- There's hesitancy towards adoption and sharing
52% in US say they'll use an AV; 27% say they'll use a shared AV (WEF/BCG, 2015)

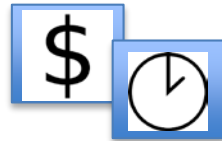
Research Findings: Chauffeur Experiment

(Harb et al., 2017)

- 13 San Francisco Bay Area subjects *Cohorts: 4 Millennials, 4 Families, 5 Retirees*
- More auto travel
 - 76% increase in VMT
 - 22% of increased VMT were ghost trips*Retirees increase most
Consistent across cohorts*
- Change in activity patterns
 - 94% increase in # longer trips (over 20 miles)
 - 80% increase in # evening trips (after 6 pm)*Retirees increase most*
- Bimodal impact on miles walked *Consistent across cohorts*
 - Half decreased (-28% on average), half increased (+49% on average)
- Virtually no biking, transit, TNC use in the sample *Consistent across cohorts*

Conclusion: Planning For the Future

- Don't be naïve about behavior
 - Dangerous to underestimate attachment to one's own car
 - All signs lead to significantly more vehicle miles traveled
- Policy needs
 - Now is the time to act
 - Once habits/norms are formed, hard to change
 - Once items are free, hard to charge
 - Systems thinking of public/private service
 - Public sector must intervene for equity
 - Guide dynamic evolution
 - Nudge towards shared vehicles & shared rides
 - Scale up shared rides to larger vehicles
 - Innovate high capacity vehicles
 - Embrace experimentation
 - Status quo won't get us there;
Requires strong (dis)incentives



Slow and steady push to
P.A.C.E.R.S.





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