

ZERO&NEAR-ZERO EMISSION

TRUCKS





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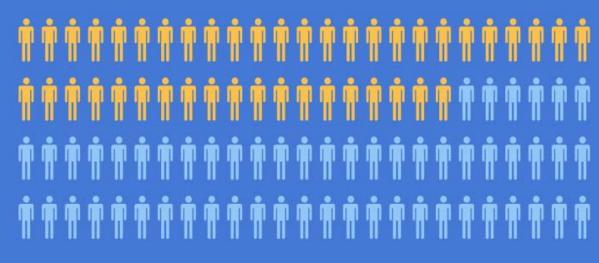
Counties of

- Los Angeles
- Orange
- San Bernardino
- Riverside



44%

State's population in South Coast



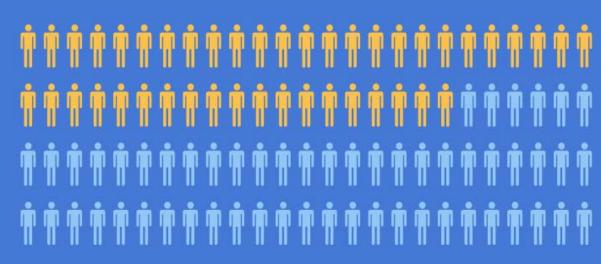
South Coast Air Quality Management District

400 Containerized goods to nation



44%

State's population in South Coast



SCAQMD Population















12,900,000





Thousands of lives could be saved in California by stricter air pollution limits, study finds

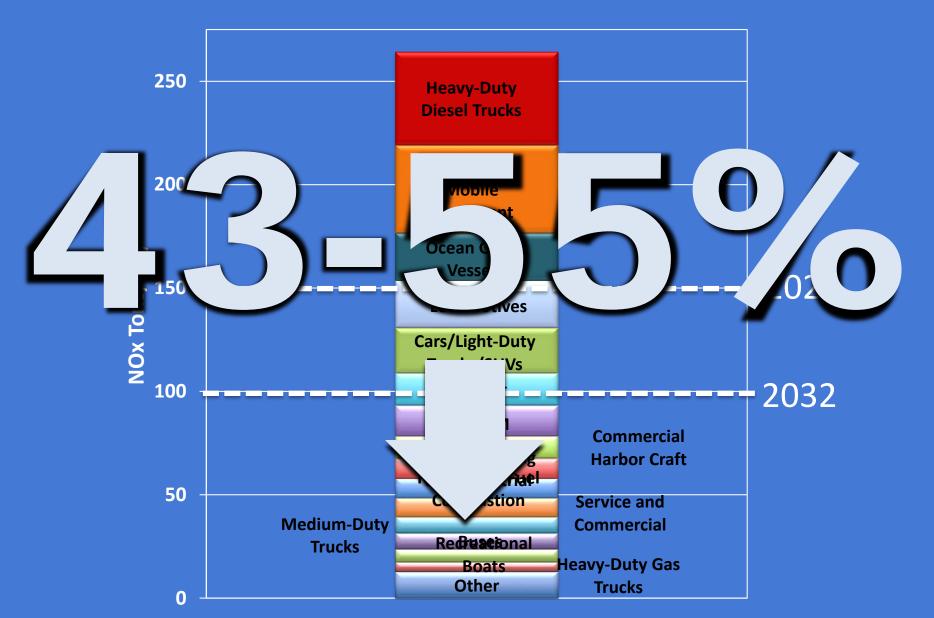
SoCal hit with worst smog in years as hot, stagnant weather brings surge in hospital visits



Smog descends on downtown Los Angeles during a November afternoon in 2015. (Los Angeles Times)

By Tony Barboza

Top NOx Sources 2023









Ryder signs exclusive deal with L.A. electric-truck maker Chanje











Near-Zero Emission NG Engines

Ultra-Low Emission Heavy-Duty Natural Gas Engine Tests Better Than 99.8 Percent Clean



SOURCE: UNIVERSITY OF CALIFORNIA RIVERSIDE'S CE-CERT AUG 15, 2017









Zero Emissions Cargo Transport 1 & 2



































Zero Emissions Drayage Trucks































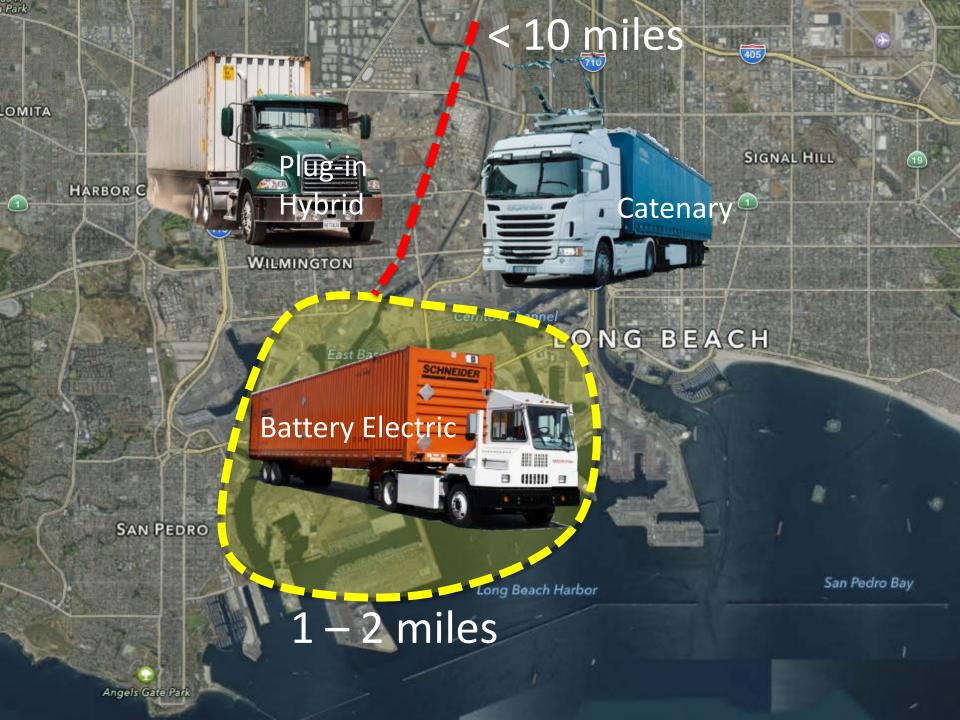






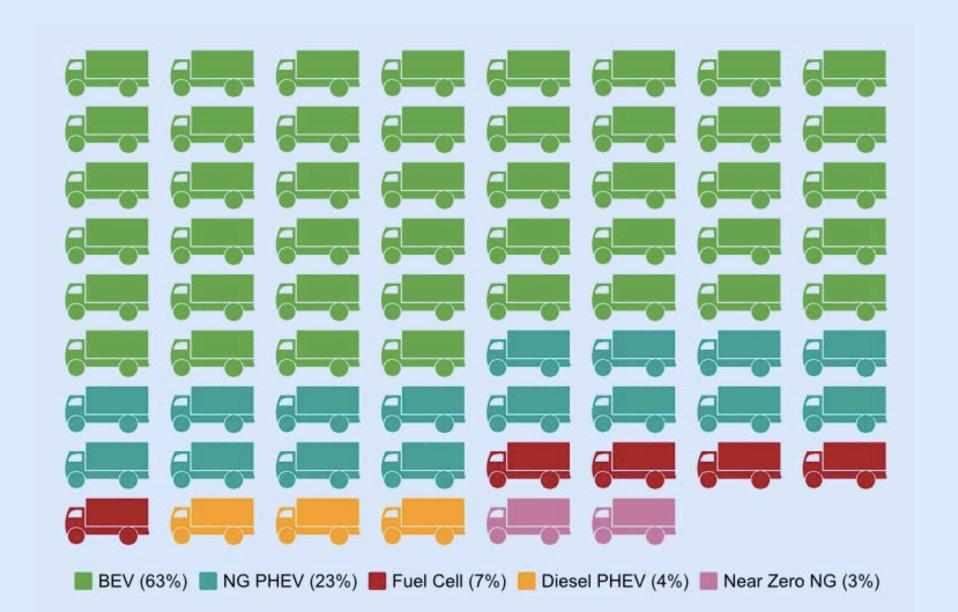




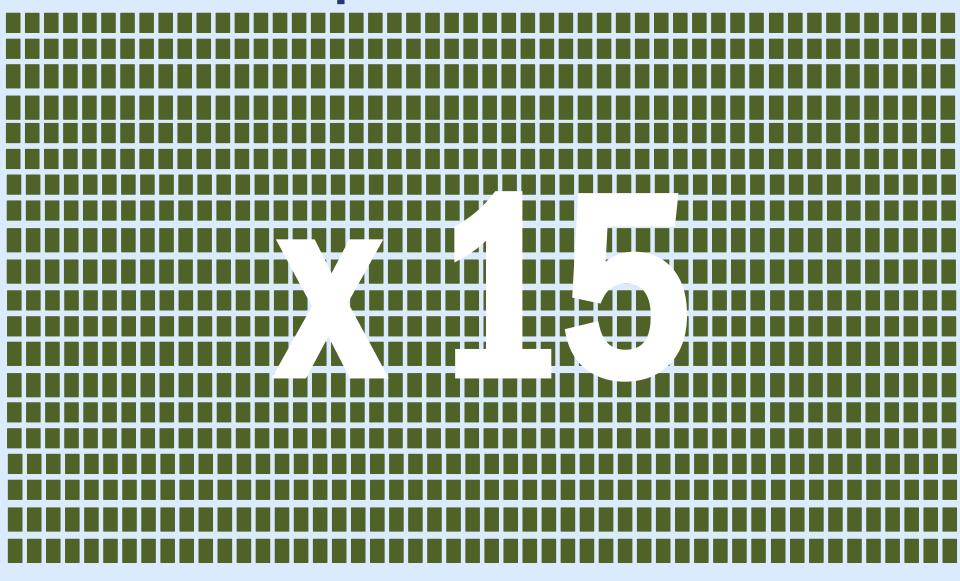




Zero & Near-Zero Demo Fleet



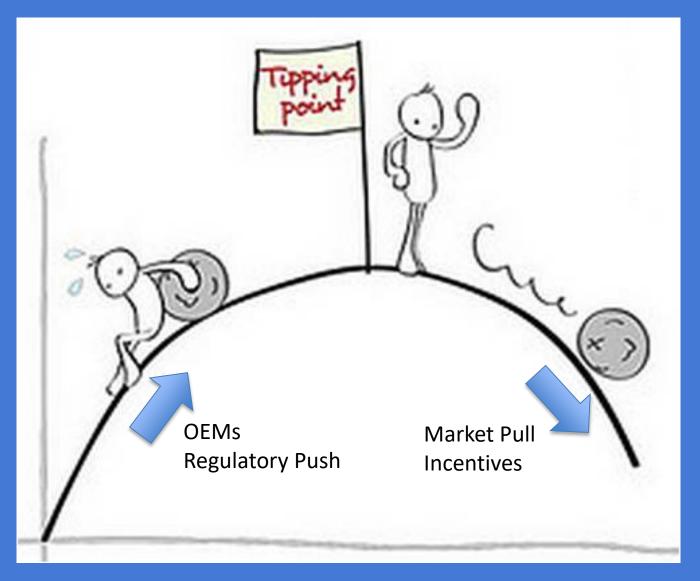
Zero & Near-Zero Fleet Needed per Year until 2023





How to get to Tipping Point?

Initiating Market for Zero and Near-Zero Trucks



Medium & Heavy-Du

- * SCAQMD helped co
- * Initiated regulato generation heavy

Petition to EPA for Rulemaking to Adopt Ultra-Low NOX Exhaust Emission Standards for On-Road Heavy-Duty Trucks

Standard @



Optional

Low NOx

South Coast Air Quality Management District Pima County Dept. of Environmental Quality (Arizona) Bay Area Air Quality Management District (California) Connecticut Dept. of Energy and Environmental Protection

Delaware Dent. of Natural Resources and Environmental Protection

Delaware Dept. of Energy and Environmental Protection

Connecticut Dept. of Energy and Environmental Protection

Connecticut Dept. of Energy and Environmental Washoe Co. Health District, Division of Air Quality

New Hamnehire Dent of Environmental Services

(Nevada) New York City Dept. of Environmental Services

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Puget Sound Clean Air Agency (Washington)

Future Reg



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Los Angeles Times

AUG. 21, 2017, 7:00 A.M.

California Senate leader eyes cap-and-trade funding for cleaner tractors, trucks and cars

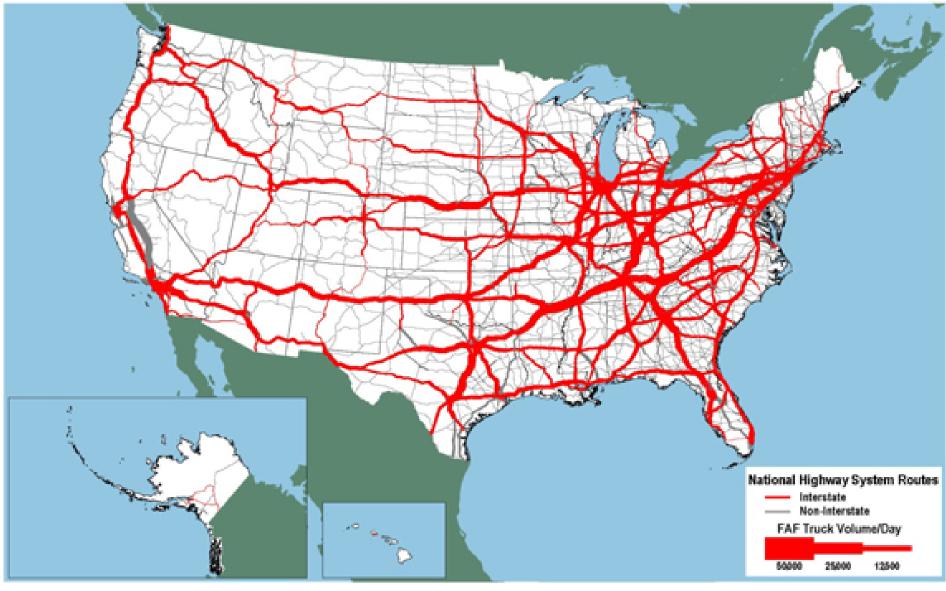


Chris Megerian





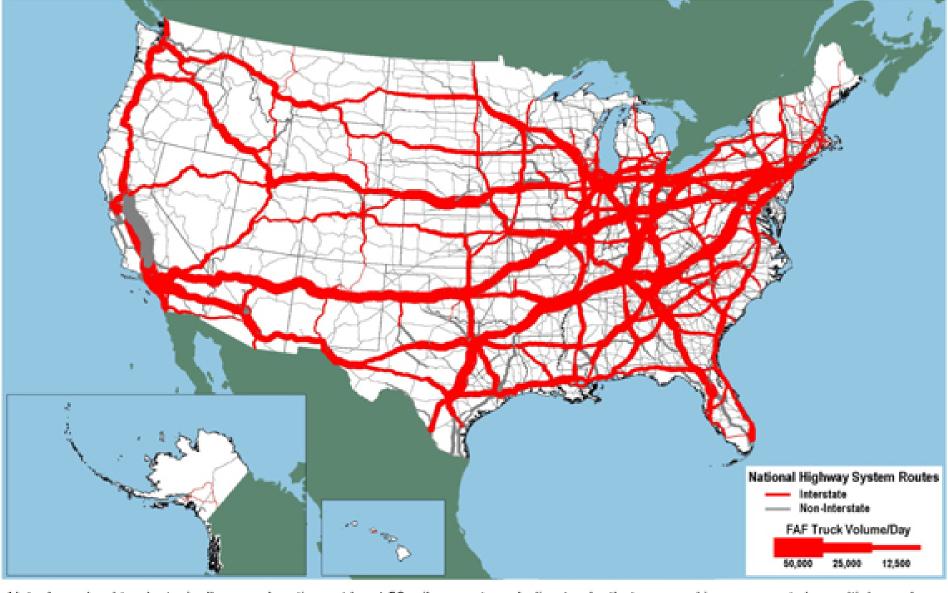
Exhibit 1-23 Average Daily Long-Haul Freight Truck Traffic on the National Highway System, 2007



Note: Long-haul trucks typically serve locations at least 50 miles apart, excluding trucks that are used in movements by multiple modes and mail.

Source: U.S. Department of Transportation, Federal Highway Administration, Office of Freight Management and Operations, Freight Analysis Framework, Version 3.1, 2010.

Exhibit 1-25 Average Daily Long-Haul Freight Truck Traffic on the National Highway System, 2040



Note: Long-haul trucks typically serve locations at least 50 miles apart, excluding trucks that are used in movements by multiple modes and mail.

Source: U.S. Department of Transportation, Federal Highway Administration, Office of Freight Management and Operations, Freight Analysis Framework, Version 3.1, 2010.

Takeaways

- Emission reductions needed in truck sector
- Technologies will be available soon
- Continue support through early deployment
- Large amount of incentives will be necessary
- National markets needed to accelerate turnover
- CA issues will challenge rest of US





